



NOTICE OF EFFECTIVE FILING

TO: Melissa Jacobson

FROM: Milinda Tanner & Nitza Cordero-Vargas

DATE: September 18, 2026

☒ **FORM** ☐ **RULE** ☐ **RATE**

BUSINESS UNIT: Division 66

TOI: 17.0 Other Liability-Occ/Claims Made **SUB-TOI:** 17.0019 Professional Errors and Omissions Liability

PROGRAM NAME: CPA Gold Accountants and Consultants

FILING NUMBER: AIG-26-EO-03 **STATE:** Tennessee **EFFECTIVE DATE:** October 1, 2026

CONTENTS INCLUDE: Please refer to SharePoint for copies application forms included in this filing.

- ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION GC WF CPA APP 01 0526
- ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION GC WF CPA APP 02 0526
- ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS GC WF CPA APP 03 0526
- ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION GC WF CPA APP 04 0526
- ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT GC WF CPA APP 05 0526

MODIFICATIONS: None

COMMENTS: None

COMPANY(IES) FILED:

☒ **AMERICAN HOME ASSURANCE COMPANY**

Disposition for AGNY-135093137

Filing at a Glance

State: Tennessee	SERFF Tracking Number: AGNY-135093137
TOI: 17.0 Other Liability-Occ/Claims Made	State Tracking Number: 262213
Sub-TOI: 17.0019 Professional Errors and Omissions Liability	Company Tracking Number: AIG-26-EO-03
Filing Type: Form	Product Name: CPA Gold Accountants & Consultants Professional Liability Program/151-640-288
Filing Company: American Home Assurance Company	Project Name: CPA Gold Accountants & Consultants Professional Liability Program (CPA)
	Destruction Date:

Disposition Date:

09/17/2026

Effective Date (New):

10/01/2026

Effective Date (Renewal):

10/01/2026

Status: *

Filed

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	GC WF CPA APP 01, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION	Filed	Yes
Form	GC WF CPA APP 02, 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION	Filed	Yes
Form	GC WF CPA APP 03 , 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	Filed	Yes
Form	GC WF CPA APP 04 , 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	Filed	Yes

Form	GC WF CPA APP 05 , 0526, Application/Binder/Enrollment, ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	Filed	Yes
Supporting Document	Filing Description and Cover Letter	Filed	Yes
Supporting Document	Third Party Authorization	Filed	Yes
Supporting Document	Filing Fees For Property and Casualty	Filed	Yes
Supporting Document	Fraud Warning	Filed	Yes
Supporting Document	Redlined Attachments	Filed	Yes
Supporting Document	Forms Listing	Filed	Yes

Sincerely,
Kristi Kissell



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This Filing has been marked as public access.

Product Name: CPA Gold Accountants & Consultants Professional Liability Program/151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0019 Professional Errors and Omissions Liability
Filing Type: Form
Effective Date Requested (New): 10/01/2026
Effective Date Requested (Renewal): 10/01/2026

SERFF Tr Num: AGNY-135093137
State Tr Num: 262213
Co Tr Num: AIG-26-EO-03
Date Submitted: 09/17/2026
Authors: Veronica Bullock, Milinda Tanner, Nitza Cordero

SERFF Status: Closed-Filed
State Status: Closed
Co Status:
Disposition Date: 09/17/2026

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence	
Form Count: 5									
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments
1	 Filed 09/17/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE APPLICATION	GC WF CPA APP 01	0526	ABE	Replaced	Previous Filing # AGNY-134980909 Replaced Form # GC WF CPA APP 01 TN Replaced Edition Date 0726		 GC WF CPA APP 01 0526 Full Application.pdf
2	 Filed 09/17/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION	GC WF CPA APP 02	0526	ABE	Replaced	Previous Filing # AGNY-134980909 Replaced Form # GC WF CPA APP 02 TN Replaced Edition Date 0726		 GC WF CPA APP 02 0526 CW Renewal Application.pdf
3	 Filed 09/17/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL APPLICATION FOR SMALL FIRMS	GC WF CPA APP 03	0526	ABE	Replaced	Previous Filing # AGNY-134980909 Replaced Form # GC WF CPA APP 03 TN Replaced Edition Date 0726		 GC WF CPA APP 03 0526 Renewal Application for Smal
4	 Filed 09/17/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY INSURANCE RENEWAL WARRANTY APPLICATION	GC WF CPA APP 04	0526	ABE	Replaced	Previous Filing # AGNY-134980909 Replaced Form # GC WF CPA APP 04 TN Replaced Edition Date 0726		 GC WF CPA APP 04 0526 Renewal Warranty Application
5	 Filed 09/17/2026	ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY BRIDGE QUESTIONNAIRE & REPRESENTATION STATEMENT	GC WF CPA APP 05	0526	ABE	Replaced	Previous Filing # AGNY-134980909 Replaced Form # GC WF CPA APP 05 TN Replaced Edition Date 0726		 GC WF CPA APP 05 0526 Bridge Questionnaire and Re

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other

Icon Legend: - Draft Schedule Item - Open Objection

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